### Edgar Filing: KORN FERRY INTERNATIONAL - Form 4

#### KORN FERRY INTERNATIONAL

Form 4

March 14, 2005

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB** Number:

3235-0287

2005

0.5

Check this box if no longer subject to Section 16.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES** 

January 31, Expires:

**OMB APPROVAL** 

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Form 4 or Form 5

obligations may continue. See Instruction

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person \* FRIEDMAN FLEISCHER & LOWE

(First)

2. Issuer Name and Ticker or Trading

5. Relationship of Reporting Person(s) to

Issuer

**GP LLC** 

(Last)

KORN FERRY INTERNATIONAL

[KFY]

(Check all applicable)

(Middle)

3. Date of Earliest Transaction

Director 10% Owner Other (specify

(Month/Day/Year)

03/10/2005

Symbol

Officer (give title below)

ONE MARITIME PLAZA, SUITE

(Street)

(State)

1000,

Security

(Instr. 3)

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check Applicable Line)

Filed(Month/Day/Year)

Form filed by One Reporting Person \_X\_ Form filed by More than One Reporting

(Instr. 4)

Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

SAN FRANCISCO, CA 94111

(City) (Zip) 1. Title of 2. Transaction Date 2A. Deemed

3. 4. Securities (Month/Day/Year) Execution Date, if TransactionAcquired (A) or

5. Amount of Securities Beneficially (I)

6. Ownership 7. Nature of Form: Direct Indirect (D) or Indirect Beneficial

> Ownership (Instr. 4)

(Instr. 3, 4 and 5) (Month/Day/Year) (Instr. 8) Owned

Code

Following Reported Transaction(s)

or (Instr. 3 and 4) Code V Amount (D) Price

(A)

Disposed of (D)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of SEC 1474 information contained in this form are not (9-02)required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Conversion

Transaction Date 3A. Deemed (Month/Day/Year) Execution Date, if Transaction of Derivative Expiration Date

5. Number

6. Date Exercisable and

7. Title and Amount Underlying Securities

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Security (Instr. 3)	or Exercise Price of Derivative Security		any (Month/Day/Year)	Code (Instr. 8)	) A (	Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		(Month/Day/Year)		(Instr. 3 and 4)	
				Code V	V (	(A)	(D)	Date Exercisable	Expiration Date	Title	Amous Number Shares
7.5% Convertible Series A Preferred Stock (1)	\$ 10.19	03/10/2005		J <u>(3)</u>			3,122	06/13/2002	06/13/2010	Common Stock	306.
7.5% Convertible Series A Preferred Stock (2)	\$ 10.19	03/10/2005		J <u>(3)</u>			57	06/13/2002	06/13/2010	Common Stock	5,5
7.5% Convertible Subordinated Note Due 2010 (1)	\$ 10.19	03/10/2005		J <u>(3)</u>			1 (4)	06/13/2002	06/13/2010	Common Stock	1,225
7.5% Convertible Subordinated Note Due 2010 (2)	\$ 10.19	03/10/2005		J <u>(3)</u>			1 (4)	06/13/2002	06/13/2010	Common Stock	22,

# **Reporting Owners**

Reporting Owner Name / Address	Relationships					
Fr. Comment	Director	10% Owner	Officer	Other		
FRIEDMAN FLEISCHER & LOWE GP LLC ONE MARITIME PLAZA, SUITE 1000 SAN FRANCISCO, CA 94111		X				
FRIEDMAN FLEISCHER & LOWE CAPITAL PARTNERS LP ONE MARITIME PLAZA 10TH FL SAN FRANCISCO, CA 94111		X				
FFL EXECUTIVE PARTNERS LP ONE MARITIME PLAZA 10TH FL SAN FRANCISCO, CA 94111		X				

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## **Signatures**

/s/ David Lowe 03/14/2005

\*\*Signature of Date
Reporting Person

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The securities reported herein as being disposed of were owned of record by Friedman Fleischer & Lowe Capital Partners, L.P.
- (2) The securities reported herein as being disposed of were owned of record by FFL Executive Partners, L.P.
- (3) Sale made to Credit Suisse First Boston Capital LLC pursuant to a Forward Sale Contract entered into as of March 10, 2005. The Forward Sale Contract will provide that the selling person will be required to deliver the Convertible Securities in March, 2007.
- (4) Notes with the aggregate principal amounts of \$12,491,531 and \$225,469, respectively.

#### **Remarks:**

FRIEDMAN FLEISCHER & LOWE GP, LLC,

as General Partner Name: David Lowe

Title: Senior Managing Member

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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