TEXAS PACIFIC LAND TRUST Form 8-K April 29, 2011

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 29, 2011

TEXAS PACIFIC LAND TRUST (Exact Name of Registrant as Specified in its Charter)

Not Applicable (State or Other Jurisdiction of Incorporation) 1-737 (Commission File Number)

75-0279735 (IRS Employer Identification Number)

1700 Pacific Avenue, Suite 2770, Dallas, Texas 75201 (Address of Principal Executive Offices, including Zip Code)

Registrant's telephone number, including area code: 214-969-5530

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

" Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

" Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

" Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

" Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: TEXAS PACIFIC LAND TRUST - Form 8-K

Item Results Of Operations And Financial Condition. 2.02.

Texas Pacific Land Trust (the "Trust") hereby incorporates by reference the contents of a Report of Operations -Unaudited, announcing certain of its financial results for the three month period ended March 31, 2011, which was released to the press on April 29, 2011. A copy of the report of operations is furnished as Exhibit 99.1 to this Report on Form 8-K.

Item Financial Statements and Exhibits. 9.01.

(d) Exhibits.

99.1

Report of Operations - Unaudited of Texas Pacific Land Trust for the Three Month Periods Ended March 31, 2011 and 2010.

Edgar Filing: TEXAS PACIFIC LAND TRUST - Form 8-K

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Trust has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TEXAS PACIFIC LAND TRUST

Date: April 29, 2011

By:

/s/ Roy Thomas Roy Thomas General Agent and Chief Executive Officer

Edgar Filing: TEXAS PACIFIC LAND TRUST - Form 8-K

EXHIBIT INDEX

Exhibit Number Description

99.1 Report of Operations - Unaudited of Texas Pacific Land Trust for the Three Month Periods Ended March 31, 2011 and 2010.

4