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the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

EMBRAER - EMPRESA BRASILEIRA DE
AERONAUTICA S.A.

Dated: April 25, 2005

By: /s/ CARLOS ROCHA VILLELA

Name: Carlos Rocha Villela
Title: General Counsel

EXHIBIT INDEX

- 99.1. One copy of the Company's release regarding Saudi Arabian Airlines Embraer 170 order, dated April 25, 2005.