

MUNICIPAL MORTGAGE & EQUITY LLC

Form 8-K

October 25, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

October 21, 2004

(Date of Report (Date of earliest event reported))

Municipal Mortgage & Equity, LLC

(Exact name of registrant as specified in its charter)

Delaware
*(State or other jurisdiction
of incorporation)*

011-11981
*(Commission
File Number)*

52-1449733
*(IRS Employer
Identification Number)*

621 East Pratt Street, Suite 300
Baltimore, Maryland
(Address of principal executive offices)

21202
(Zip Code)

(443) 263-2900
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4 (c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02. Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

On October 21, 2004, Municipal Mortgage & Equity, LLC (the Registrant) announced the appointment of Arthur S. Mehlman as a director of the Registrant and a member of the Audit Committee effective November 1, 2004. Reference is made to the press release, dated October 21, 2004, annexed hereto as Exhibit 99.1, for further information regarding the appointment of Arthur S. Mehlman as a director of the Registrant.

Item 9.01. Financial Statements and Exhibits.

(c) *Exhibits.*

| Exhibit No. | Description of Document |
|--------------------|--|
| 99.1 | Press release, dated October 21, 2004, announcing the appointment of Arthur S. Mehlman as a director of the Registrant |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, thereunto duly authorized.

MUNICIPAL MORTGAGE & EQUITY,
LLC

Date: October 25, 2004

By: /s/ William S. Harrison
William S. Harrison
Executive Vice President and
Chief Financial Officer

EXHIBIT INDEX

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