

CPI AEROSTRUCTURES INC  
Form 8-K  
August 12, 2008

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934  
Date of Report (Date of earliest event reported): August 12, 2008  
CPI AEROSTRUCTURES, INC.  
(Exact Name of Registrant as Specified in Charter)**

New York

1-11398

11-2520310

(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

60 Heartland Blvd., Edgewood, New York

11717

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (631) 586-5200

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

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**Item 2.02 Results of Operations and Financial Condition**

On August 12, 2008, the Company issued a press release discussing its financial results for the three and six months ended June 30, 2008. The press release is included as Exhibit 99.1 hereto.

**Item 9.01 Financial Statement and Exhibits**

99.1 Press release, dated August 12, 2008, announcing June 30, 2008 financial results

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 12, 2008

CPI AEROSTRUCTURES, INC.

By: /s/ Vincent Palazzolo

Vincent Palazzolo  
Chief Financial Officer and Secretary