

DIAMOND HILL INVESTMENT GROUP INC  
Form 8-K  
March 24, 2011

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 24, 2011

**Diamond Hill Investment Group, Inc.**  
(Exact name of registrant as specified in its charter)

<b>Ohio</b> (State or other Jurisdiction of Incorporation)	<b>000-24498</b> (Commission File Number)	<b>65-0190407</b> (IRS Employer Identification No.)
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**325 John H. McConnell Blvd, Suite 200, Columbus,**  
**Ohio** **43215**  
(Address of Principal Executive Offices) (Zip Code)  
Registrant's telephone number, including area code: **(614) 255-3333**

(Former name or former address if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Section 1 Registrant's Business and Operations**

Item 1.01 Entry into a Material Definitive Agreement

On March 22, 2011, Diamond Hill Investment Group, Inc. (the Company) entered into an amended and restated employment agreement with its President and CEO, R. H. Dillon. The amended and restated employment agreement is attached to this Form 8-K as Exhibit 10.1 and is incorporated herein by this reference.

**Section 9 Financial Statements and Exhibits**

Item 9.01 Financial Statements and Exhibits.

(a) - (c) Not applicable.

(d) Exhibits.

Exhibit No.	Description
10.1	Amended and Restated Employment Agreement between Diamond Hill Investment Group, Inc. and R. H. Dillon dated March 22, 2011.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DIAMOND HILL INVESTMENT GROUP, INC.

By: /s/ James F. Laird  
James F. Laird, Jr.  
Chief Financial Officer and Treasurer  
and Secretary

Date: March 24, 2011