

CENTEX CORP
Form 8-K
December 05, 2001

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 5, 2001**

Centex Corporation

(Exact name of registrant as specified in its charter)

Nevada

(State or other jurisdiction of incorporation)

1-6776

(Commission File Number)

75-0778259

(IRS Employer Identification No.)

2728 N. Harwood, Dallas, Texas

(Address of principal executive offices)

75201

(Zip code)

(214) 981-5000

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address if changed from last report)

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Press Release dated December 5, 2001

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Item 7. Financial Statements and Exhibits.

Exhibit Number	Description
99.1	Press Release dated December 5, 2001.

Item 9. Regulation FD Disclosure.

On December 5, 2001, Centex Corporation, a Nevada corporation (the Corporation), provided earnings guidance for fiscal years 2002, 2003 and 2004 at an investors conference held in New York. A copy of the Corporation's press release confirming this guidance, which is attached as Exhibit 99.1 hereto and incorporated by reference, is being furnished under this Item 9 in accordance with the provisions of Regulation FD (17 CFR §§ 243.100 *et seq.*).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENTEX CORPORATION

By: /s/ Raymond G. Smerge

Name: Raymond G. Smerge

Title: Executive Vice President,
Chief Legal Officer and Secretary

Date: December 5, 2001.

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