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LIGHTBRIDGE INC
Form 8-K/A
June 14, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K/A

AMENDMENT NO. 1 TO CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): March 31, 2004

LIGHTBRIDGE, INC.

(Exact Name of Registrant as Specified in its Charter)

| | | |
|---|--------------------------|---|
| Delaware | 000-21319 | 04-3065140 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

30 Corporate Drive
Burlington, Massachusetts 01803
(Address of Principal Executive Offices) (Zip Code)

(781) 359-4000
(Registrant's telephone number, including area code)

Former address: 67 South Bedford Street
Burlington, Massachusetts 01803
(Former name or former address, if changed since last report)

INTRODUCTORY NOTE

On March 31, 2004, Lightbridge, Inc. (the "Company") completed its acquisition of Payment Solutions d/b/a Authorize.Net Corporation a division of Info-Space, Inc. (the "Acquisition"). On April 5, 2004, the Company filed a Current Report on Form 8-K to report the completion of the Acquisition. The Company hereby amends the following items, financial statements, exhibits and other portions of its Current Report on Form 8-K filed on April 5, 2004.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Financial Statements of Businesses Acquired.

The required financial statements are filed as Exhibit 99.2 to this Report and are incorporated by reference herein.

- (b) Pro Forma Financial Information.

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The required pro forma financial information is filed as Exhibit 99.3 to this Report and is incorporated by reference herein.

(c) Exhibits.

2.1* Stock Sale Agreement by and among InfoSpace, Inc., Go2Net, Inc., Authorize.Net Corporation and Lightbridge, Inc. dated as of February 29, 2004.

23.1 Consent of Independent Registered Public Accounting Firm.

99.1** Press Release dated April 1, 2004, entitled "Lightbridge Completes Acquisition of Authorize.Net."

99.2 Financial statements of Payment Solutions (a division of InfoSpace Inc.) as of and for the years ended December 31, 2003, 2002 and 2001.

99.3 Unaudited pro forma condensed combined financial information of Lightbridge, Inc. and Payment Solutions d/b/a Authorize.Net Corporation.

* Incorporated by reference to the Company's Current Report on Form 8-K dated March 9, 2004.

** Previously filed

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LIGHTBRIDGE, INC.

By: /s/ Harlan Plumley

Harlan Plumley
Vice President, Finance and Administration,
Chief Financial Officer and Treasurer

Date: June 14, 2004

