

ARCHER DANIELS MIDLAND CO

Form FWP

February 28, 2008

Filed Pursuant to Rule 433  
 Registration Statement No. 333-137541  
 February 28, 2008

\$700,000,000  
**Archer-Daniels-Midland Company**  
**5.45% Notes due 2018**  
**Final Term Sheet**

|                                 |  |
|---------------------------------|--|
| Issuer:                         | Archer-Daniels-Midland Company   |
| Ratings<br>(Moody s/S&P/Fitch): | A2/A/A+  |
| Format:                         | SEC Registered   |
| Ranking:                        | Senior Unsecured   |
| Size:                           | \$700,000,000  |
| Trade Date:                     | February 28, 2008  |
| Settlement Date:                | March 4, 2008  |
| Final Maturity:                 | March 15, 2018   |
| Interest Payment<br>Dates:      | Semi-annually on March 15 and September 15   |
| First Interest Payment<br>Date: | September 15, 2008   |
| Pricing Benchmark:              | UST 3-1/2% due February 15, 2018   |
| UST Spot (PX/Yield):            | 98.11; 3.700%  |
| Spread to Benchmark:            | 175 bps  |
| Yield to Maturity:              | 5.450%   |
| Coupon:                         | 5.450%   |
| Price to Public:                | 99.998%  |
| Day Count:                      | 30/360   |
| Optional Redemption:            | Make-Whole T+ 30 bps   |
| Bookrunners:                    | Banc of America Securities LLC<br>Citigroup Global Markets Inc.<br>J.P. Morgan Securities Inc.   |
| Co-managers:                    | Barclays Capital Inc.<br>BNP Paribas Securities Corp.<br>Deutsche Bank Securities Inc.<br>HSBC Securities (USA) Inc.<br>Mitsubishi UFJ Securities International plc<br>Rabobank Securities USA, Inc. |
| CUSIP:                          | 039483 AY 8  |
| Exchange Listing:               | None   |

**The issuer has filed registration statements (including prospectuses) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectuses in those registration statements and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free or e-mailing: Banc of America Securities LLC at 1-800-294-1322 or [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com), Citigroup Global Markets Inc. toll free at 1-877-858-5407 or J.P. Morgan Securities Inc. (collect) at (212) 834-4533.**