

Edgar Filing: IVANHOE MINES LTD - Form S-8

IVANHOE MINES LTD
 Form S-8
 July 05, 2006

As filed with the Securities and Exchange Commission on July 5, 2006.

SECURITIES AND EXCHANGE COMMISSION
 Washington, D.C. 20549

FORM S-8
 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

IVANHOE MINES LTD.
 (Exact name of registrant as specified in its charter)

YUKON, CANADA (State or other jurisdiction of incorporation or organization) NOT APPLICABLE (IRS Employer Identification No.)

SUITE 654, 999 CANADA PLACE VANCOUVER, BRITISH COLUMBIA, CANADA (Address of principal executive offices) V6C 3E1 (Zip Code)

Employees' and Directors' Equity Incentive Plan
 (Full title of the plan)

CT Corporation System
 111 Eighth Avenue
 New York, New York 10011
 (Name and address of agent for service)

(212) 894-8700
 (Telephone number, including area code, of agent for service)

COPIES TO:

Beverly Bartlett
 Ivanhoe Mines Ltd.
 Suite 654, 999 Canada Place
 Vancouver, British Columbia
 Canada V6C 2G8

Paul L. Goldman
 Goodmans
 Suite 1900, 355 Burrard Street
 Vancouver, British Columbia
 Canada V6C 2G8

Edwin S. Maynard
 Paul, Weiss, Rifkind, Wharton & Ga
 1285 Avenue of the Americ
 New York, New York 10019-6

CALCULATION OF REGISTRATION FEE

TITLE OF SECURITIES TO BE REGISTERED	AMOUNT TO BE REGISTERED (1) (2)	PROPOSED MAXIMUM OFFERING PRICE PER SHARE (3)	PROPOSED MAXIMUM AGGREGATE OFFERING PRICE	AMOUNT OF REGISTRATION FEE
Common Shares, no par value	3,000,000 shares	\$6.45	\$19,350,000	\$2,2

Edgar Filing: IVANHOE MINES LTD - Form S-8

- (1) This Registration Statement shall, in accordance with Rule 416 under the Securities Act of 1933, as amended, be deemed to cover such additional shares as may be issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.
- (2) Represents the maximum number of additional shares which may be issued under the Employees' and Directors' Equity Incentive Plan.
- (3) Estimated solely for the purpose of calculating the registration fee in accordance with Rule 457 under the Securities Act of 1933, as amended, based on the average of the high and low prices of the Common Shares as reported on the New York Stock Exchange on June 26, 2006, a date within five business days of the filing of this Registration Statement.

- (4) Registration fees were previously paid for the registration of 29,000,000 shares (Registration No. 331-113048) under the Employees' and Directors' Equity Incentive Plan. The fee being paid herewith pertains to an aggregate of 3,000,000 common shares issuable under the Employees' and Directors Equity Incentive Plan.

STATEMENT UNDER GENERAL INSTRUCTION E - REGISTRATION OF ADDITIONAL SECURITIES

The Registrant has prepared this Registration Statement in accordance with the requirements of Form S-8 under the Securities Act, to register 3,000,000 Common Shares, no par value of the Registrant issuable pursuant to the Ivanhoe Mines Ltd. Employees' and Directors' Incentive Plan. The Registrant previously registered 29,000,000 shares (Registration No. 333-113048) under the Employees' and Directors' Incentive Plan. Pursuant to General Instruction E to Form S-8, the contents of the prior registration statement relating to the Employees' and Directors' Incentive Plan are hereby incorporated by reference, except as otherwise updated or modified by this Registration Statement.

PART I

INFORMATION REQUIRED IN THE SECTION 10(A) PROSPECTUS

ITEM 1. PLAN INFORMATION

The information required by Item 1 is included in documents sent or given to participants in the Ivanhoe Mines Ltd. Employees' and Directors' Equity Incentive Plan pursuant to Rule 428(b)(1) of the Securities Act of 1933, as amended.

ITEM 2. REGISTRANT INFORMATION AND EMPLOYEE PLAN ANNUAL INFORMATION

The written statement required by Item 2 is included in documents sent or given to participants in the plan covered by this Registration Statement pursuant to Rule 428(b)(1) of the Securities Act of 1933, as amended (the "Securities Act"). The Registrant will provide to the participants of the plan a written statement advising them of the availability without charge, upon written or oral request, of the documents incorporated by reference herein, as required by Item 2 of Part I of Form S-8. The statement indicates the availability without charge, upon written or oral request, of other documents required to be delivered to employees pursuant to Rule 428(b). The statement includes the address (giving title or department) and telephone number to which the request is to be directed.

Edgar Filing: IVANHOE MINES LTD - Form S-8

/s Robert M. Friedland ----- Robert M. Friedland	Chairman and Director
/s R. Edward Flood ----- R. Edward Flood	Deputy Chairman and Director
/s David Huberman ----- David Huberman	Lead Director and Director
/s Peter Meredith ----- Peter Meredith	Deputy Chairman and Director
/s John Macken ----- John Macken	Director, President and Chief Executive Officer
/s Markus Faber ----- Markus Faber	Director
/s Robert W. Hanson ----- Robert Hanson	Director
/s Kjeld Thygesen ----- Kjeld Thygesen	Director
 SIGNATURE -----	 TITLE -----
/s John Weatherall ----- John Weatherall	Director
/s Howard Balloch ----- Howard Balloch	Director
/s David Korbin ----- David Korbin	Director
/s Tony Giardini	Chief Financial Officer

Edgar Filing: IVANHOE MINES LTD - Form S-8

Tony Giardini

Pursuant to the requirements of Section 6(a) of the Securities Act, the undersigned has signed the Registration Statement solely in the capacity of the duly authorized representative of the Registrant in the United States on July 5, 2006.

IVANHOE MINES LTD.

By: /s Beverly A. Bartlett

Beverly A. Bartlett
Vice President and Corporate Secretary

EXHIBIT INDEX

EXHIBIT	DESCRIPTION
-----	-----
5.1	Opinion of Lackowicz, Shier & Hoffman, counsel to the Registrant, regarding the legality of the securities being registered hereby
23.1	Consent of Lackowicz, Shier & Hoffman, counsel to the Registrant (included in Exhibit 5.1)
23.2	Consent of Deloitte & Touche LLP
24.1	Powers of Attorney (included on the signature pages to this registration statement)