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UNITED PARCEL SERVICE INC
 Form 424B2
 May 08, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 32
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 05/04/01
 Issue Date: 05/10/01

The date of this Pricing Supplement is May 8, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----	Price to -----
91131UBH6	\$11,647,000.00	6.50%	05/15/16	100

Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of redempt (including the redemption p -----
11/15/01 semi-annually	Yes	Yes	100% 05/15/0 semi-annually thereafter

Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----	Other -----
\$11,443,177.50	\$203,822.50	\$3.50	ABN AMRO, Inc.	