

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 October 17, 2001

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 60
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 10/15/01
 Issue Date: 10/18/01

The date of this Pricing Supplement is October 17, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
----- 91131UCM4	----- \$4,055,000.00	----- 5.0%	----- 10/15/10
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of (including the red
----- 04/15/02 semi-annually	----- Yes	----- Yes	----- 100% 10/1 semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
----- \$3,994,175.00	----- \$60,825.00	----- \$2.00	----- ABN AMRO Financial Services, Inc.

