OLIN CORP Form 8-K July 16, 2007

#### **UNITED STATES**

#### SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM 8-K

# CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 16, 2007

#### **OLIN CORPORATION**

(Exact name of registrant as specified in its charter)

Virginia
(State or Other Jurisdiction of Incorporation)

1-1070
(Commission File (IRS Employer Identification Number)

No.)

190 Carondelet Plaza, Suite 1530
(Zip Code)

(Address of principal executive offices)

(314) 480-1400

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

the registrant under any of the following provisions (see General Instruction 71.2. below).
[ ] Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
[X] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
[ ] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR 240.14d-2(b))
[ ] Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

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## Item 8.01 Other Events.

Attached as Exhibit 99.1 and incorporated herein by reference is a copy of the Registrant's press release dated July 16, 2007 announcing that the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976, as amended, for the Registrant's acquisition of Pioneer Companies, Inc. has expired.

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## **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

## **OLIN CORPORATION**

By: /s/ George H. Pain

Name: George H. Pain

Title: Vice President, General Counsel and Secretary

Date: July 16, 2007

## Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

# **Exhibit No.** Description of Exhibit

99.1 Press Release dated July 16, 2007.

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## EXHIBIT INDEX

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